



# MAPS Diversified Opportunities Balanced Portfolio

A managed portfolio offered through the Integrated Managed Account Portfolio Service (MAPS) available on HUB24.



Product Profile



## Key information

### Investment Option

MAPS Diversified Opportunities Balanced Portfolio

### Style

Diversified – Active

### Liquidity

Daily<sup>^</sup>

### Minimum Investment Horizon

5–7 years

### Minimum Investment

\$100,000

### Management Fees & Costs\*

Management fee: 0.9225%  
Indirect costs: n/a

### Performance Fees\*

n/a

### Transaction Costs\*

0.0778%

<sup>^</sup>The majority of underlying investments are daily or weekly priced however redemption timeframes can be extended for some assets. Please read the PDS for more information.

\* Inclusive of any Goods and Services Tax (GST) and stamp duty, and net of any input tax credits (ITCs) or reduced input tax credits (RITCs). Please refer to the product disclosure statement for the Integrated Managed Account Portfolio Service (MAPS) for more information on fees and costs.

## Investment objective

The investment objective is to provide long term returns through a mix of capital growth and regular income with a medium to high level of portfolio volatility.

## Investment information

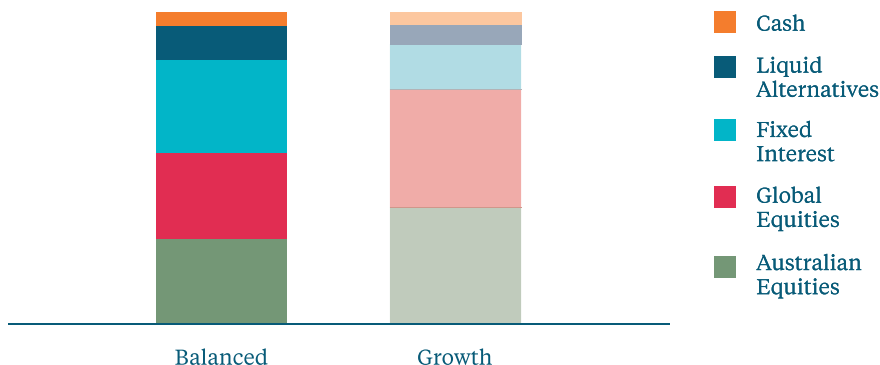
The Portfolio is designed for investors who:

- Are looking for participation in the growth of share markets over time, with a mix of other diversifying investment strategies.
- Want access to diversified Australian and global investments with active investment selection
- Want ongoing management of all investment strategies on an active basis by professional investment managers
- Are seeking asset class diversification to help manage market volatility.

## The building blocks of our diversified portfolios



## Illustrative portfolio



Asset allocations are indicative only and may be subject to change.

# Balanced Product Profile

## MAPS

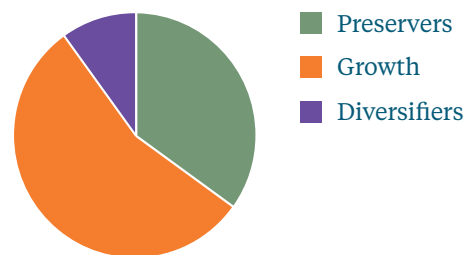


## What is MAPS

- The Integrated Managed Account Portfolio Service (MAPS) provides a range of professionally managed investment portfolios with different strategies and styles. By investing in one or more portfolios, investors can build a diversified portfolio that meets their needs.
- MAPS provides solutions that advisers can recommend for specific client requirements, that are available through HUB24's investment and superannuation platforms to clients in accumulation and pension phase.

### How your portfolio will be invested

- ✓ Preservers – assets that protect the Portfolio during periods of heightened equity market volatility.
- ✓ Growth Assets – assets that are expected to deliver higher rates of return over time with higher levels of associated volatility (risk).
- ✓ Diversifiers – assets that generate real returns, that are typically uncorrelated to growth assets and preservers within the portfolio.



Asset allocations are indicative only.



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### Important information

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